



ServiceSource

F O U N D A T I O N

Bequest Intention Form

In order to support the mission of ServiceSource, I have included a noncontingent bequest to the ServiceSource Foundation as part of my estate plan. A copy of the relevant provision of my will, trust or beneficiary designation form is attached. If I make any change to this provision, I will notify the Foundation of such change.

Name

Relationship to ServiceSource (if applicable)

Street, City, State, Zip

Home Telephone

Business Telephone

Current Value of Bequest

Date of Birth (for gift recognition)

Signature

Date

Gift Recognition:

If you will be at least 75 years old as of June 30 of the current fiscal year, you may be eligible to receive gift recognition at a discounted value based on your age. However, if the ServiceSource Foundation will receive the non-contingent bequest upon the death of your spouse or another individual, gift recognition may be based upon his or her current age. Please provide the following information for that individual.

Name

Date of Birth