

# I'm creating a legacy of opportunity.

Your support of ServiceSource shows you believe people with disabilities should have the chance to participate in the community in a meaningful way.

Creating a lasting legacy of your values is remarkably easy. Making ServiceSource a beneficiary of a retirement account, life insurance policy or leaving a gift in your will or trust to ServiceSource can be the legacy you leave for future generations.



*"I love coming to ServiceSource every day," says Mauricio, who his friends call the Mayor of ServiceSource for his advocacy and mentorship. According to his father, "If he can make someone else feel better, he is happy. I have never seen Mauricio's confidence so high as when he is helping others."*

**Mauricio is not alone.** Helping others often brings great joy to the giver. Creating a legacy gift enables you to help others.

**See reverse for details on how you can help others.**

*“ServiceSource has been a meaningful part of my brother’s life for more than 40 years. I want to make sure that ServiceSource remains a resource in our community for years to come.”*

—Chuck Wortman

## Creating your legacy is easy!

Leaving a gift in your will or trust, or through a beneficiary designation of your retirement account, life insurance policy or other accounts is easy to do. Most gifts:

- Cost you nothing now;
- Allow you to change your mind at any time;
- Provide tax incentives now or in the future;
- Allow you to provide for loved ones and make a gift to ServiceSource;
- Create a legacy of opportunity for people with disabilities.

## Using the Right Words

### Step 1

To leave a gift for ServiceSource in your will or trust, please use the following language:

I give to ServiceSource, 10467 White Granite Drive, Oakton, VA 22124 (Tax ID#: 20-1438270) \_\_\_\_\_% of the rest of my estate (or \$\_\_\_\_\_) to be used for general purposes.

### Step 2

Contact us and let us know that you intend to leave a legacy gift to continue ServiceSource’s mission in service to people with disabilities.

## More Information

For more information, please contact Lisa Ward, *Executive Vice President of Philanthropy*, at **703-461-6142** or **[Lisa.Ward@servicesource.org](mailto:Lisa.Ward@servicesource.org)**.



# ServiceSource

10467 White Granite Drive, Oakton, VA 22124

**[www.servicesource.org](http://www.servicesource.org)**